



Will Preparation and Estate Planning Services

An important enhancement to your life insurance program

More than half of Americans don't have essential estate documents, including a will, a living will, and financial and medical powers of attorneys.¹

Unfortunately, without these, an already difficult time for employees and their families can be made even more challenging.

Employers can make it easier for employees to be prepared. Our comprehensive WillPrep Services*, through Uprise Health, includes access to legal and estate planning professionals, and online planning documents.

Each member is provided up to three telephonic consultations with an estate planner. Employees can develop their own wills, at no charge, using WillPrep's easy to follow interactive web-based program. Or, if they prefer, they can opt to have an attorney prepare their will for a modest charge.

Plus employees get unlimited access to online tools and a dedicated legal/financial website.

Best of all, employers with any Guardian voluntary term life plan are automatically eligible for WillPrep Services.



Professional tools and resources related to:

- Wills and living wills
- Advanced health care directives
- Estate taxes
- Trusts
- Executors and probate
- Financial and power of attorneys
- Guardianship and conservatorship

Contact your Guardian Group sales consultant for more information.

The Guardian Life Insurance
Company of America

guardianlife.com

New York, NY

¹Forbes, 2018. *WillPrep Services are provided by Uprise Health, and its contractors. The Guardian Life Insurance Company of America (Guardian) does not provide any part of WillPrep Services. Guardian is not responsible or liable for care or advice given by any provider or resource under the program. This information is for illustrative purposes only. It is not a contract. Only the Administration Agreement can provide the actual terms, services, limitations and exclusions. Guardian and Uprise Health reserve the right to discontinue the WillPrep Services at any time without notice. Legal services will not be provided in connection with or preparation for any action against Guardian, Uprise Health, or your employer. Guardian, its subsidiaries, agents, and employees do not provide tax, legal, or accounting advice. Consult your tax, legal, or accounting professional regarding your individual situation.